



WAGNER COLLEGE

Office of Financial Aid

One Campus Road * Staten Island, NY * 10301

Student/Spouse Asset Verification Worksheet

Please complete the sections below about yourself and your spouse, if married, which were specified in the notification from our Office. If you and/or your spouse do not report any assets please use the Section V to explain why. Note that if you are not sole owner(s), you need only report the net worth of the share that is owned by you and/or your spouse.

Student Name

Student ID #

I. Cash, Savings, and Checking

Please list the total amount of cash, savings, checking as of your original FAFSA filing date.

Student/Spouse \$ _____

II. Investments (Not including real estate)

List the total market value of investments as of the FAFSA filing date. Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, commodities, etc.

Student/Spouse \$ _____

III. Real Estate

A. Is your permanent home a multi-family dwelling? YES NO (If no, skip to Section III B)

If yes, how many units make up the home? _____

How many units does your family occupy? _____

List the Fair Market Value (value if sold) of your home as of the original FAFSA filing date. **Do not** use the assessed, insured or tax value. In addition, please provide the current Mortgage owed on your home.

Fair Market Value (selling price, if sold): \$ _____

Debt Owed on this Real Estate: \$ _____

B. In addition to your primary residence, your Federal Income Tax Return reflects income or loss from other real estate. Please provide the following information based on this property. If you have more than three rental/investment properties, please attach a separate sheet.

Rental Property # 1

Fair Market Value (selling price, if sold): \$ _____ Debt Owed: \$ _____

Rental Property # 2

Fair Market Value (selling price, if sold): \$ _____ Debt Owed: \$ _____

Rental Property # 3

Fair Market Value (selling price, if sold): \$ _____ Debt Owed: \$ _____

IV. Farm

- A. Do you or your spouse own and operate a farm? YES NO (If no, skip to Section V)
- B. Is it the principal place of residence for you, your spouse and dependents? YES NO
- C. Do you materially participate in the operation of the farm? YES NO
- D. Fair Market Value of your farm: \$ _____
Debt Owed on farm: \$ _____

V. YOU MUST COMPLETE THIS SECTION IF YOU REPORTED - 0 - in the fields requested by the Office of Financial Aid. Explain why there were no assets reported.

CERTIFICATION AND SIGNATURES

I certify that all of the information provided on this form is correct to the best of my knowledge. I understand that if I purposely give false or misleading information on this form, I am liable for cancellation or repayment of all or part of my financial aid.

Student Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

For Office Use Only:

Total Cash, Savings, Checking: _____ Total Investments: _____

Rental Property: MV - AO = Net Worth

Net Worth Property #1: _____ Net Worth Property # 2: _____

Net Worth Property #3: _____ Net Worth Property #4: _____

Farm: Owned & Operated YES NO

Farm MV - AO = Net Worth Net Worth Farm: _____

Notes: